1. Overview of Second Quarter FY2019 Consolidated Financial Results

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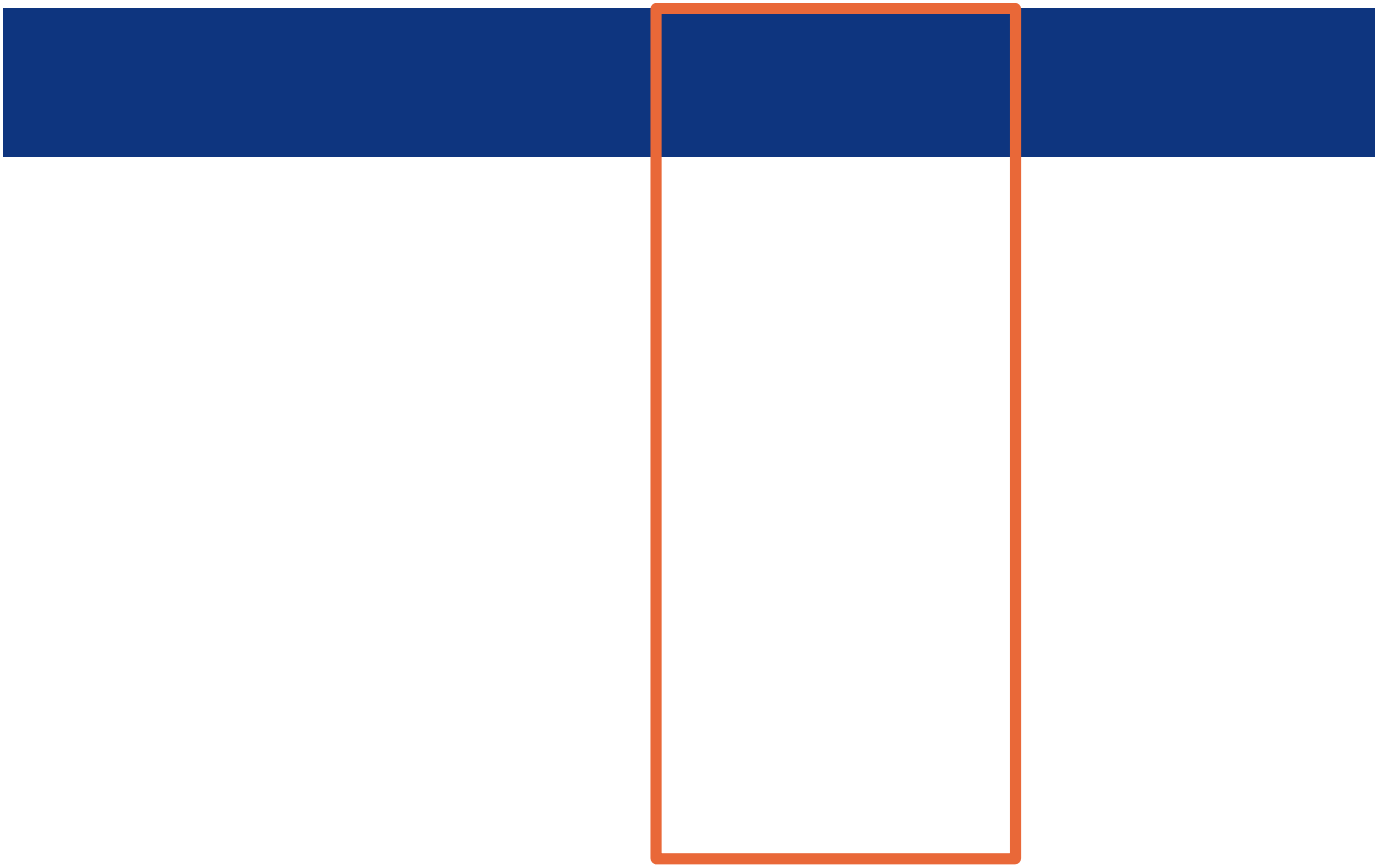
Results for Second Quarter FY2019- Operating income



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Results for Second Quarter FY2019- Balance Sheet

(Unit: Billion Yen)

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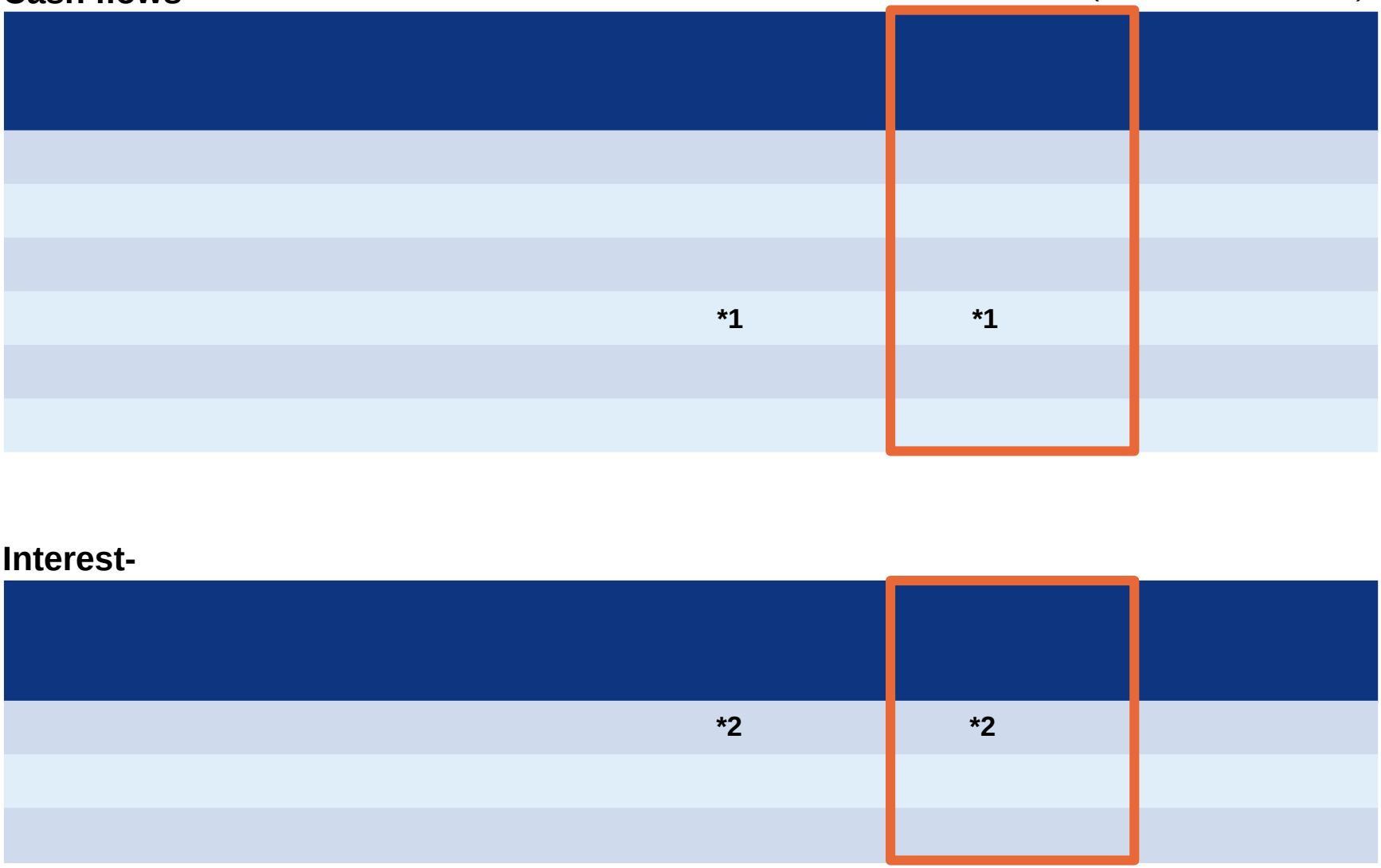
Results for Second Quarter FY2019- Cash flows and Interest-bearing debt

Cash flows

(Unit: Billion Yen)



Interest-

***1: Including Foreign exchange translation, (FY2018-2Q: -0.4, FY2019-2Q:-0.5) *2: Including lease obligation**

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2. Forecast of FY2019

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	FY2018	FY2019				Difference	
	Results	Forecast as of May	Forecast as of Aug.	Forecast as of Oct. 4	Forecast as of Nov.		
	(a)			(b)	c	(c)-(a)	(c)-(b)
	228.3	240.0	240.0	240.0	255.0	26.7	15.0
Machinery	106.6	100.0	100.0	100.0	100.0	-6.6	0.0
Infrastructure	31.8	30.0	30.0	30.0	30.0	-1.8	0.0
Others	11.4	10.0	10.0	10.0	10.0	-1.4	0.0
Total	378.1	380.0	380.0	380.0	395.0	16.9	15.0

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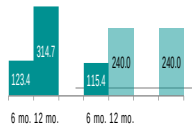
123.4
314.7
115.4
240.0
240.0
6 mo. 12 mo.
6 mo. 12 mo.

4. Second Quarter FY2019 Topics

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■ Project description

- Å 1st Project in Turkey
- Å Scope　EfW

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